

AIM: **FMET**

Corporate Presentation
Summer 2024



FulcrumMetalsplc

Driving sustainable mining change through
disruptive technology innovation



Fulcrummetals.com

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Not just an exploration company.....

“ transforming mine waste into sustainable resources and ecological assets through innovative technology, whilst capitalising on existing exploration assets. ”

Kirkland Lake Tailings hub project non-compliant estimate of **+200k gold ounces**⁽¹⁾

Tier 1 Technology partner in Extrakt who are partnered with Bechtel⁽²⁾ providing major EPC expertise

Scaling a **\$multi-billion tailing market**⁽³⁾ through advancing:-

- **Exclusivity** discussions of Extrakt technology in Ontario
- **Extrakt Technology Laboratory** Joint Venture discussions with TDI

SUSTAINABLE MINING & TECHNOLOGY DIVISION

USING NON-TOXIC INNOVATIVE TECHNOLOGY
CREATING A SUSTAINABLE CIRCULAR ECONOMY
TRANSFORMING MINE WASTE INTO ECOLOGICAL
ASSETS & SUSTAINABLE RESOURCES

EXPLORATION CAPITALISING ASSETS

▶ Proposed **disposal** of the Saskatchewan Uranium portfolio for a total **CA\$3.3m cash + shares plus CA\$3.25M expenditures**

▶ **Drill ready** permitted gold assets in Ontario for discovery, expansion and capitalising

▶ Other non-core Ontario assets

(1) To be verified by Fulcrum

(2) <https://www.bechtel.com/newsroom/press-releases/extrakt-and-bechtel-partner-to-commercialize-groundbreaking-solid-liquid-separation-technology/>

(3) <https://natural-resources.canada.ca/simply-science/mining-value-from-waste-potential-game-changer/21944>



Ontario Gold Exploration projects

*Big Bear and Tully
advanced and drill ready*



Tailings Division

*Initial projects & technology partner established,
outstanding leaching results*



Saskatchewan Uranium exploration portfolio

*Significant expansion and
disposal underway*



Teck-Hughes
outstanding
initial leaching
results with
Extrakt
Technology of
up to 59.4%

June

Teck-Hughes
sampling
reports up to
+16.9%
higher gold
grades

May

LOI for sale
of Uranium
portfolio
&
Acquisition
of Sylvanite
gold tailings
project

April

Teck-Hughes
testing and
study
agreement
with Extrakt
&
Extensive
Uranium
mineralization
reported at
Charlot-Neely
& Fontaine

January

Acquired
Teck-Hughes
gold tailings
project &
Increased
Uranium
portfolio size
by 221%

November

Established
3km gold
corridor,
multiple drill
targets,
multiple gold
samples
>10g/t

September

Acquired
Tully Gold
project with
>100koz
gold

August

Geophysical
survey
identified 5
high priority
exploration
targets at
Big Bear

July

Major
structural
targets
identified at
Big Bear

March

2023

2024

Board, Management, Advisors & Partners

Broad corporate & technical experience to drive growth & value



Ryan Mee
Chief Executive
Officer

Extensive senior management experience with an industry leading audit and consultancy company. Experienced entrepreneur and investor in public and private markets with a wealth of business knowledge and commercial acumen including around fund raising, investments, and strategic and business planning



Alan Mooney
Independent
Non-Executive
Director & Interim Chair

Over 20 years' experience in natural resources with private and public listed companies. Formerly CFO of Cove Energy, which was sold for \$2bn, and Director & CFO of AIM quoted Orogen Gold; now renamed Sosandar Plc



Aidan O'Hara
Corporate Development
Director

An experienced investor and entrepreneur with strong corporate knowledge and over 20 years-experience as a business owner and manager. Founder of several companies including a private mining company in West Africa.



John Hamilton
Chief Financial
Officer

A Fellow of the Association of Chartered Certified Accountants and a Member of the Institute of Directors in Ireland. Has an impressive career history working with SMEs and international companies including in the natural resources sector and over 30 years' experience at equity partner level driving growth both organically and through merger and acquisition.



Mitchell Smith
Non-Executive
Director

Over 15 years of entrepreneurship, executive leadership, and capital markets experience at all stages of the junior mining lifecycle. Has extensive hands-on experience as a key stakeholder, part of management, and a board member for both private and public natural resource companies, with particular expertise in battery metals and supply chains.

Board, Management, Advisors & Partners

Broad corporate & technical experience to drive growth & value



Advisors

Jason Brewer

Strategic Advisor

Mining Engineer and Director of ASX and AIM listed mining companies focused on African mine development and operations. Has more than 25 years' experience in international mining, financial markets and investment banking. Has a MSc(Hons) in Mining Engineering from the Royal School of Mines, Imperial College.

Edward Slowey

Technical Advisor

Qualified geologist with more than 40 years' experience in mineral exploration, mining and project management across the globe. Experienced in joint venture negotiation, exploration planning and feasibility study management for a range of commodities, with quoted company experience.

Steven Flank

Technical Advisor Bayside Geoscience

Experienced geological consultant based out of Thunder Bay, Ontario. Provides technical expertise and staffing solutions to exploration and mining companies across Canada.

Partners



Technology partner

with Major EPC and Technology Lab partners

Extrakt Process Solutions LLC ("Extrakt") is a technology company that is focused on separation technologies for precious mineral recovery, hydrocarbon separation as well as dewatering of mine waste and other related processes. The company has a global patent portfolio and continues to develop new processes and technologies.



Bechtel Energy Technologies & Solutions Inc. ("Bechtel") is Extrakt's global commercialisation partnership. Bechtel delivers optimized solutions to help realise lower capital costs, shorter times-to-market, and projects with lower carbon emissions.

<https://www.bechtel.com/newsroom/press-releases/extrakt-and-bechtel-partner-to-commercialize-groundbreaking-solid-liquid-separation-technology/>



TDI Solutions LLC ("TDI") are an independent testing facility specifically equipped and authorised by Extrakt to provide necessary services to evaluate Extrakt's extraction technology on key focus areas of tailings processing, precious metals extraction, Iron ore extraction, Hydrocarbon extraction.



Sustainable Mining & Technology

Opportunity

A significant opportunity to **Transform** mine tailings into a **sustainable resource** by extracting precious minerals from mine waste by using innovative technology to:-

- ✓ **Regenerate** nature and local environments
- ✓ **Rebuild** local economies with job opportunity and sustainable resources
- ✓ **Reduce** the carbon and waste pollution footprint of the supply chain of metals rather than commissioning high emission new mines
- ✓ **Repurpose** historic mine waste sites into Ecological assets
- ✓ **Positive** mining asset class and use of equity for stakeholders turning liabilities into assets
- ✓ **Earlier** cash flows compared to discovering and building new mines to drive organic growth



Reconnecting Local Communities, governments and investors that are increasingly demanding that mining be more biodiverse, environmentally and climate positive.



Tailings & Mine Waste

The problem & opportunity



FulcrumMetals

What are they ?

- A mine produces waste which is held in Tailing Ponds at surface level
- Historical production will not have recovered all precious metals, meaning there is potential residual value

A growing problem ↑

- A growing inventory of historical mine sites present ecological and community challenges
- Heavy metals and chemicals leach into the surroundings
- Concerns about tailing pond and dam stability and potential to fail

A lower risk opportunity ↓

- ✓ Presence of precious metals is well documented from historic mine production
- ✓ Opportunity to extract precious metals without the capital risk associated with mining and discovery / deep drilling
- ✓ The potential of near-term cash generation

Multi \$billion market in Canada

- ✓ The Canadian Government faces a growing liability of over **\$10 billion** to clean-up active and historic mine waste
- ✓ Natural Resources Canada estimates that Canadian gold mining waste alone contains more than **\$10 billion** of precious metal value

BUT you need technology that works.....and through Extrakt we do

Using technology to make it happen

Extrakt's transformative technology

- It is all in the Chemistry! Requires no specialised equipment
- Extensive R&D investment with constant improvements and adaptations
- Novel simpler solid-liquid separation technology (TNS™)
- Effective leaching recovers metals from complex oxide and refractory mineralised material and hydrocarbons from oil sands
- ✓ Positive ESG and environmental implications
 - Non-toxic, non-cyanide technology
 - Residues are inert and non-acid generating
 - Minimal water consumption
 - Low energy requirements
 - Dewateres tailings for dry stacking





TDI Testing facility in Kentucky

Extrakt's technology works

- ✓ Extrakt Process Solutions signed a global commercialisation alliance with **Bechtel** a multi-billion-dollar annual revenue company in February 2024⁽¹⁾. Faisal Mohmand, President of Bechtel said at the time:

“This collaboration is set to transform the industry”⁽²⁾

- ✓ Testing with Silver One Resources Inc (TSXV:SVE) demonstrated⁽³⁾ the potential to:
 - ✓ double the recovery rate of precious metals from 29% up to 64.4%
 - ✓ significantly cut leaching times
 - ✓ significantly reduce cost

⁽¹⁾ <https://www.bechtel.com/newsroom/press-releases/extrakt-and-bechtel-partner-to-commercialize-groundbreaking-solid-liquid-separation-technology/>

⁽²⁾ https://www.linkedin.com/posts/faisal-mohmand-73810a48_extrakt-and-bechtel-energy-technologies-activity-7165930105796595712-xln2

⁽³⁾ - <https://silverone.com/news/2024/silver-one-reports-on-metallurgical-test-results-using-innovative-separation-and-leaching-technology-at-its-candelaria-silver/>

How Fulcrum harness opportunity

First mover advantage in Canada



Partner Frameworks

Extrakt has partnered with Bechtel⁽¹⁾ on the global commercialisation of Extrakt's technology. This provides a unique combination of transformative technology and major EPC expertise.

TDI is a technology testing laboratory partner of Extrakt, with its testing laboratory in Kentucky, USA.



Exclusivity discussions & phased testing

- ✓ Phased testing and study programs agreed with Extrakt and TDI on Fulcrum Kirkland Lake Gold tailings: -
 - ✓ Teck Hughes programs underway.
 - ✓ Sylvanite Gold tailings program due to start Q3 2024.



Advanced Exclusivity talks

- Exclusivity discussions on an agreement for Extrakt Technology preferred licensee for gold tailings and reprocessing in Ontario.
- Proposed Term Sheet for a second Extrakt Technology testing laboratory joint venture with TDI in Timmins, Ontario.

⁽¹⁾ <https://www.bechtel.com/newsroom/press-releases/extrakt-and-bechtel-partner-to-commercialize-groundbreaking-solid-liquid-separation-technology/>

Fulcrum's sustainable mining technology model

How it works



Transformative Extrakt technology

Exclusive licensing of Extrakt's ESG friendly gold tailings and reprocessing Technology in Ontario under discussion



Market penetration

Key access point to Canada with proposed Extrakt Technology Testing Laboratory JV in Timmins, Ontario with TDI providing a full suite of Extrakt technologies



Bechtel engineering excellence

Bechtel are in partnership with Extrakt providing major EPC expertise



FulcrumMetals

Solution 
sustainable circular
mining economy

Commercialisation

Fulcrum project ownership and development
Capitalising on licence exclusivity tailings reprocessing and other mine waste opportunities in Ontario

Cash flow potential

Testing laboratory mine waste contracting
Advancing Fulcrum projects to production
Additional opportunities

Canada's Tailings & Mine Waste

Just how big is the opportunity?

Canada is the 4th largest gold producer globally¹

220 tonnes of gold annually

\$5.4 billion of annual gold production

Ontario produced 41% of Canada's gold production² a source of new tailings supply

Natural Resources Canada estimate of metal value³ across Canada

\$10 billion of historic gold tailings

Established mining towns >90m Oz Gold

Fulcrum establishing projects and technology lab in established mining towns of Kirkland Lake & Timmins with significant past gold production

Canadian Government's liability to clean-up active and historic mine waste is a growing⁴

>\$10 billion liability could become an asset

400 tailing dams

Privately owned tailings dams supervised and monitored by the Ontario Government⁵

References

- 1 - <https://www.statista.com/statistics/264628/world-mine-production-of-gold>
- 2 - <https://natural-resources.canada.ca/our-natural-resources/minerals-mining/minerals-metals-facts/gold-facts/20514>
- 3 - <https://natural-resources.canada.ca/simple-science/mining-value-from-waste-potential-game-changer/21944>
- 4 - <https://miningwatch.ca/blog/2020/10/5/mine-waste-canada-growing-liability>
- 5 - <https://thenarwhal.ca/ontario-mine-tailings-dam-regulations>



Ontario Tailings

Gold projects

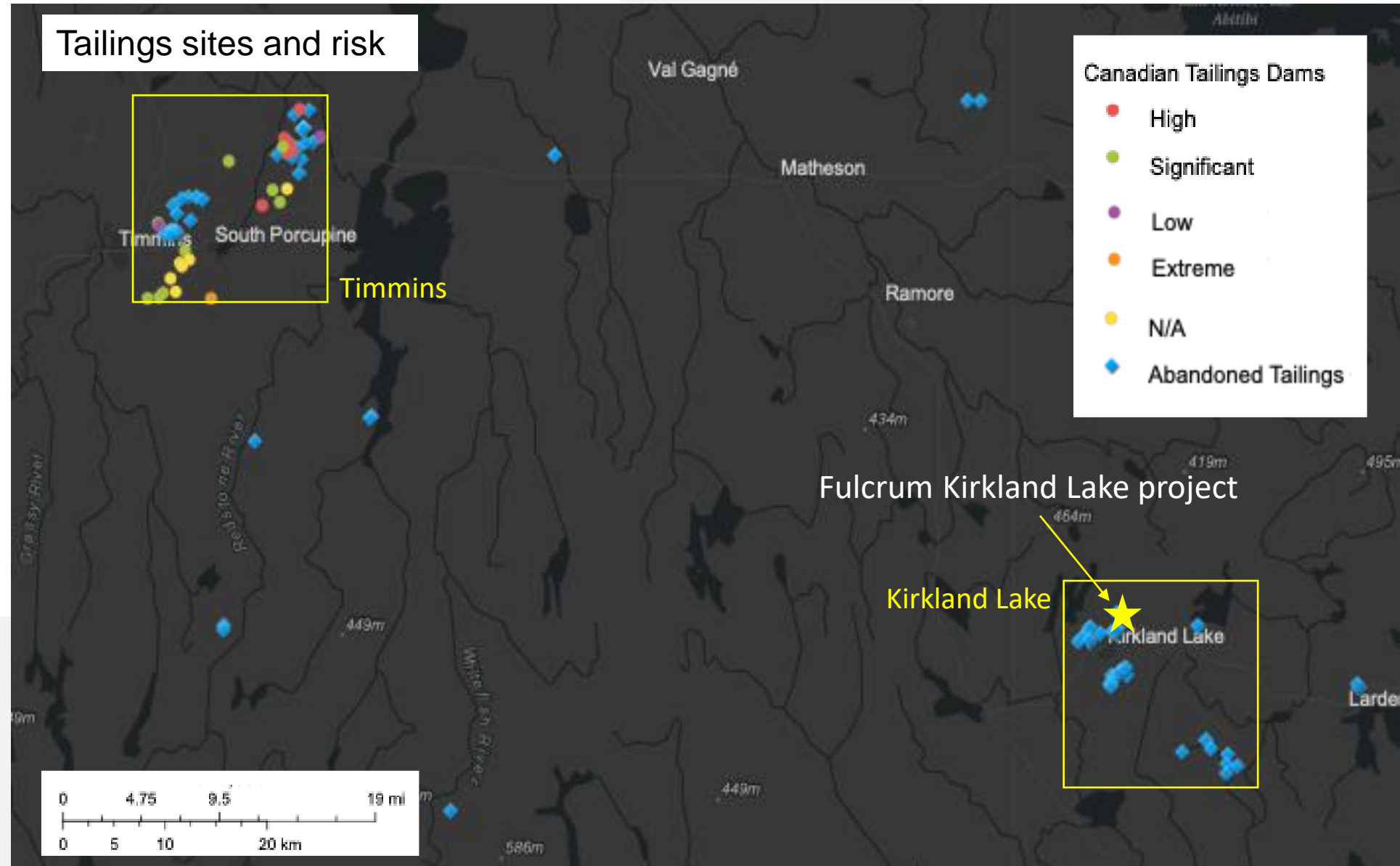
Kirkland Lake Gold Tailing Project

Establishing Fulcrum



FulcrumMetals

- Fulcrum's projects are located in Kirkland Lake district, which is less than 90km from Timmins
- Combined >90Moz of historic gold production across these towns
- Significant number of tailings and mine waste sites

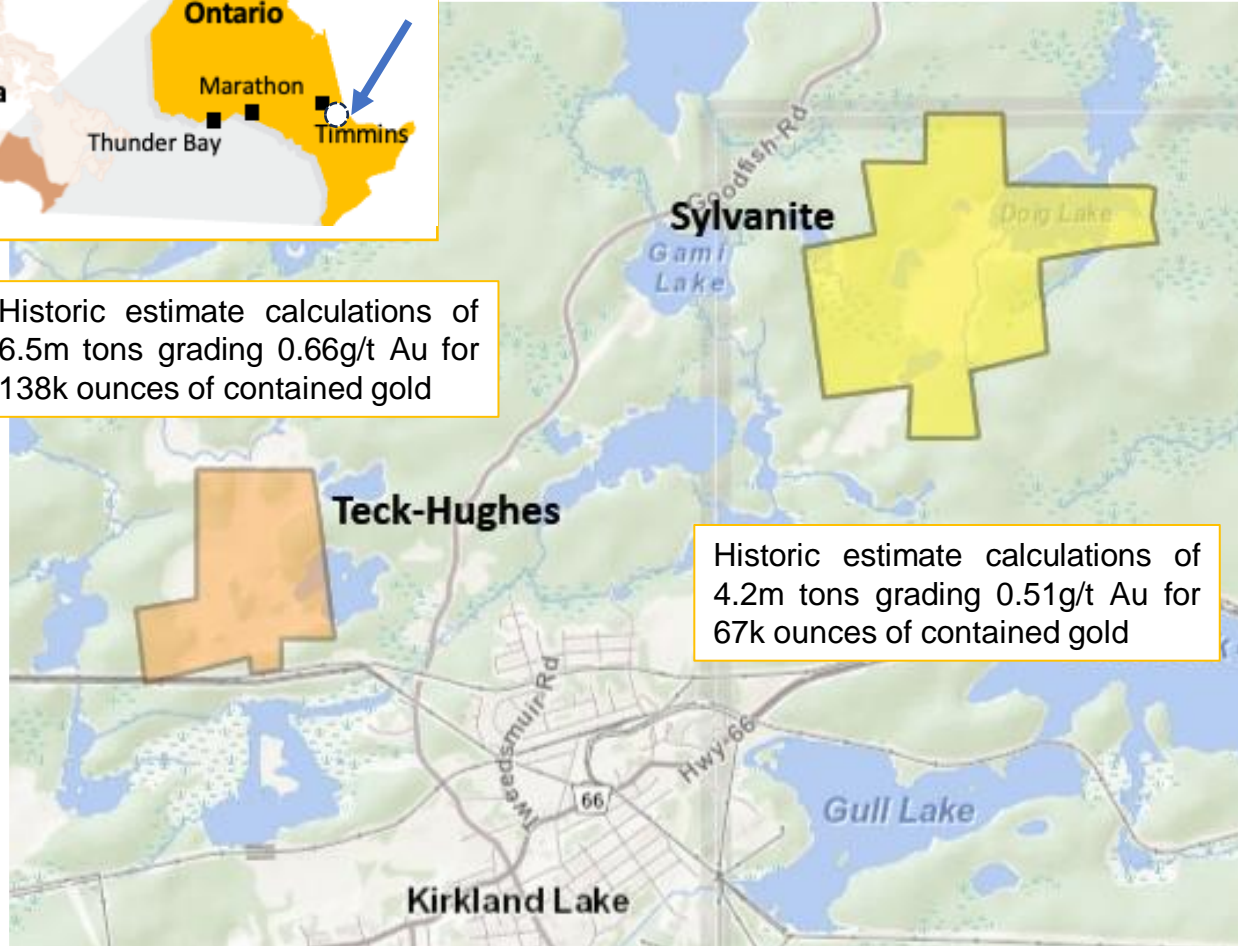


Kirkland Lake Gold Tailing Project

Turning waste in to a near term cash generative opportunity



Historic estimate calculations of 6.5m tons grading 0.66g/t Au for 138k ounces of contained gold



- Historic estimate total **10.7m tonnes for 205k ounces of contained gold** (subject to verification).
- Tailings areas are less than 3km apart, possible 'hub' synergies.
- Phased focus testing program at Teck Hughes underway with Extrakt.
 - **Phase 1:** sampling and test work
 - **Phase 2:** conceptual study on project viability with +/-50% accuracy
 - **Phase 3:** additional sampling & test work as required to optimise and scale up
 - **Phase 4** economic study aimed at pre-feasibility level of +/-30% accuracy
- Similar program for Sylvanite to commence.

Kirkland Lake Gold Tailing Project

Teck-Hughes program

Phased development program on Teck Hughes tailings with Extrakt & Bechtel, with estimated 6,531,300 tonnes at 0.66g/ton Au for 138,460 ounces contained Au⁽²⁾.

Phase 1

Sampling

- ✓ Six locations chosen to provide representative sampling across the tailings
- ✓ Average weighted grade 0.717g/t Au – up to **16.9% higher** compared to historic samples from same sites

Extrakt Technology Testing

- ✓ Composite sample of 0.723g/t Au submitted for batch leach testing for gold recovery rates
- ✓ Initial leach testing **achieved gold recovery of up to 59.4%** untreated and no grinding
- ✓ Optimisation leach testing ongoing **to refine beyond 60%** underway and will run alongside phase 2 conceptual study

Phase 1 Summary of gold grade analysis

Site Location	2023 average g/t	Historic average g/t ⁽¹⁾
225-12	0.592	0.523
225-2	0.975	0.750
425-14	0.635	0.588
425-4	0.837	0.812
525-10	0.641	0.492
625-4	0.662	0.539
Total	0.717	0.614
Grade difference		0.104
% Difference		16.9%

⁽¹⁾ Only includes direct comparison historic samples from 2019 & 2022

⁽²⁾ Subject to verification by Fulcrum

Kirkland Lake Gold Tailing Project

Turning waste into a near term cash generative opportunity

The Fulcrum phased programs underway are designed to achieve feasibility level studies providing technical, engineering, flow sheet data and project economics.

Whilst not a direct comparison there are other gold tailings projects that provide some assurances.

A gold tailings project of a similar size is the Windarra Gold Tailings project, Eastern Goldfields region of West Australia, for which a DFS was published in July 2021

Leach testing on Fulcrum's Teck-Hughes tailings project with Extrakt Technology achieved initial recoveries of up to 59.4% with optimisation underway.

Recoveries of 53.5koz gold from 150koz gold at Windarra suggest recovery rate of 35.6%.



- 5.5m tonnes at 0.84g/t gold, 2.1g/t silver
- 150k ounces of gold, 374koz silver
- Recovery of 53.5koz gold, 136.9koz silver
- **Gold price per ounce used USD\$1,750 / USD\$24 silver**
- Gold price per ounce break even USD\$1,384
- **IRR of 50.6%**
- Net operating cashflow AUD\$30.6m
- 45-month period

Windarra Gold Tailings DFS highlights Robust Project, 23 July 2021, Poseidon Nickel.



Ontario Exploration

Gold and base metals

Ontario

Projects on significant mineral belts



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**Fulcrum Metals
Carib Creek**

**Hemlo-Schreiber
>20Moz gold produced**

Waroona
**Winston Lake
Copper-Zinc**

**Fulcrum Metals
Schreiber-
Hemlo**

Barrack
Hemlo
Gold Mine
+21Moz Au

Palladium One
**Tyco project
Nickel-Copper**

**Fulcrum Metals
Tocheri Lake**

Silver Lake
Harte Gold Mine
+1Moz Au

Schreiber

Marathon

Hemlo

White River

Alamos Gold
Island Gold Mine
+1Moz Au

Argonaut Gold
Magino Gold Mine
+1Moz Au

**Fulcrum Metals
Dog Lake**

**Wawa
Emerging district**

Wesdome
Eagle River Gold Mine
540Koz Au

Wawa

**Timmins Gold
Camp
>70Moz gold
produced**

Gowest Gold
Bradshaw Gold Mine
1.2Moz Au

**Fulcrum Metals
Tully
107koz Au**

Pan America
Bells Creek
1.6Moz Au

Newmont
Hoyle Pond
4.1Moz Au

McIntyre
Gold mine
10.7Moz Au*

Newmont
Hollinger
19.9Moz Au*

Pan America
Timmins West
1.9Moz Au

Newmont
Dome
16.7Moz Au*

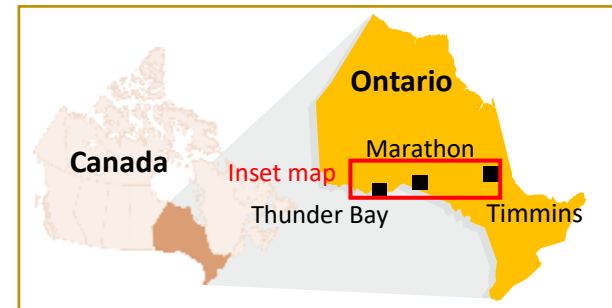
Pamour Gold Mine
5.5Moz Au*

**Fulcrum Metals
Kirkland Lake
Gold Tailings**

Fulcrum Metals Projects

Other significant projects

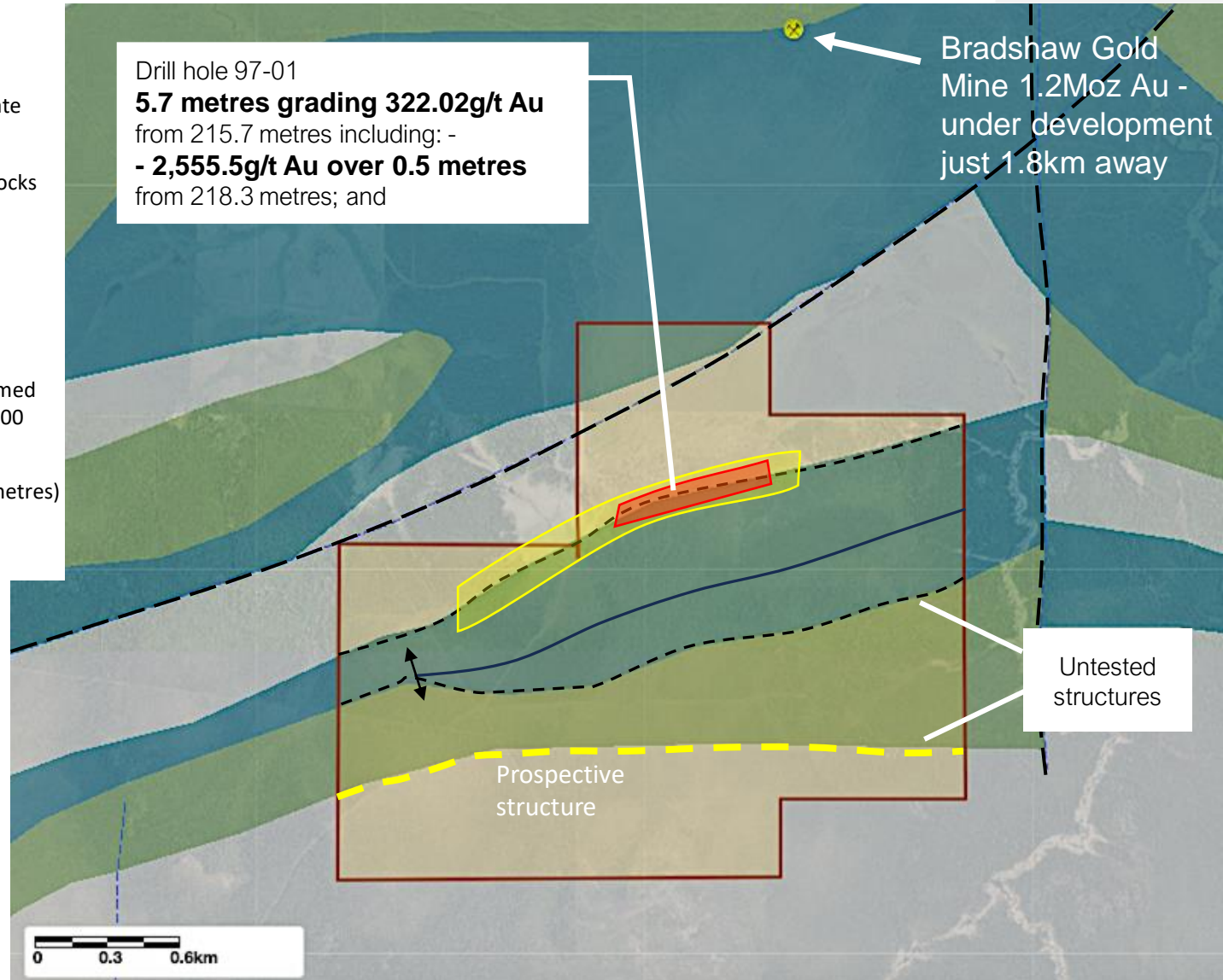
*Ceased operations
The remaining are produced, probable and proven reserves



Regional gold deposit data compiled from public sources and provided for general information purposes. Readers are cautioned that the Company has no interest in or right to acquire any interest in adjacent properties and they are not indicative of mineral deposits on the Company's properties or any potential exploitation thereof.

Timmins Tully Gold

Open for expansion

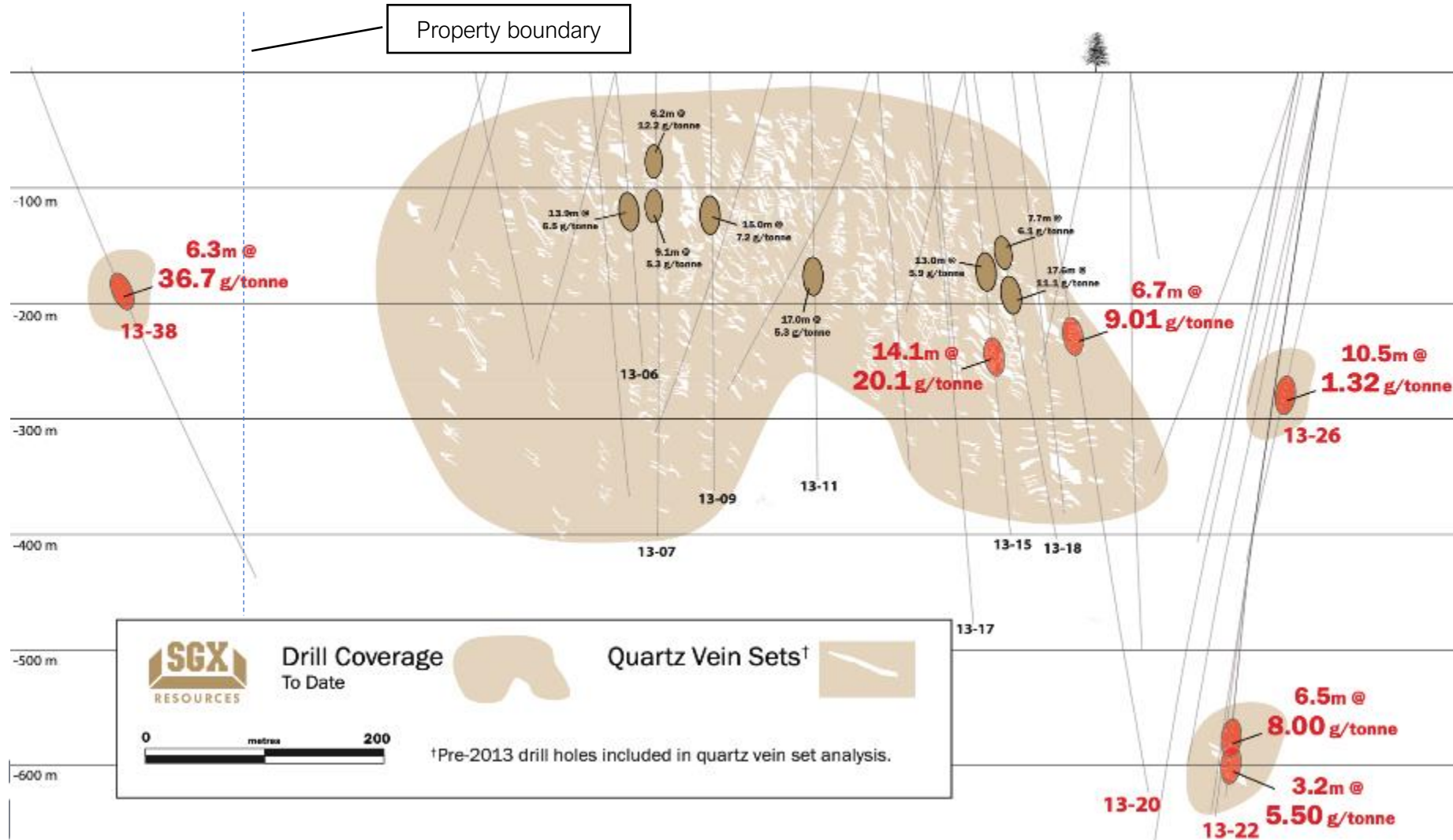


- Resource of 107k ounces at 6g/t gold over 600 metres of proven 1,600 metres strike
- Relatively shallow ore-body, other Moz deposits within 30km run +1,000m
- Open along strike and at depth
- Several untested prospective structures
- In the world class Timmins porcupine gold camp that has produced >70Moz

Timmins Tully Gold

Proven strike length open for expansion

Composite Section Looking Northeast: 2013 Drilling



- 'Ladder-style' stacked vein system
- Resource constrained by drilling to 400m of 1,600m strike between depths of 200 to 400 metres
- 2013 drilling by SGX showed extension and depth, reporting 9.01g/t Au over 6.7 metres, and 8.0g/t Au over 6.5 metres
- Bonanza style grades reported in 1997 drilling of upto 2,555.5g/t Au over 0.5 metres within a wider intersection of 322.02g/t Au over 5.7 metres

Timmins Tully Gold

Within Prolific Timmins-Porcupine gold camp > 70Moz



Mine	Vertical depth in metres	Ounces of gold produced & all resources	Years of production	Approximate distance to Tully Gold project in km
Hollinger Mine*	+1,500m	+19Moz	+60	30km
McIntyre*	+2,000m	+10.5Moz	+75	25km
Dome*	+1,500m	+16.5Moz	+105	30km
Pamour*	+500m	+5Moz	+70	25km
Hoyle Pond	+2,000m	+3.5Moz	+30	20km
Bradshaw Mine	+1,000m	1.2Moz	Due 2024	<2km

*former producer

Timmins gold deposits tend to run deep. Tully has had little drilling testing depth.

Hoyle pond commenced operation in 1982 with a reserves estimate of 199,637 tonnes grading 15.1g/t gold¹ and, more than 30 years later, has produced over 3.5Moz gold with operations at a vertical depth of over 2,000 metres.

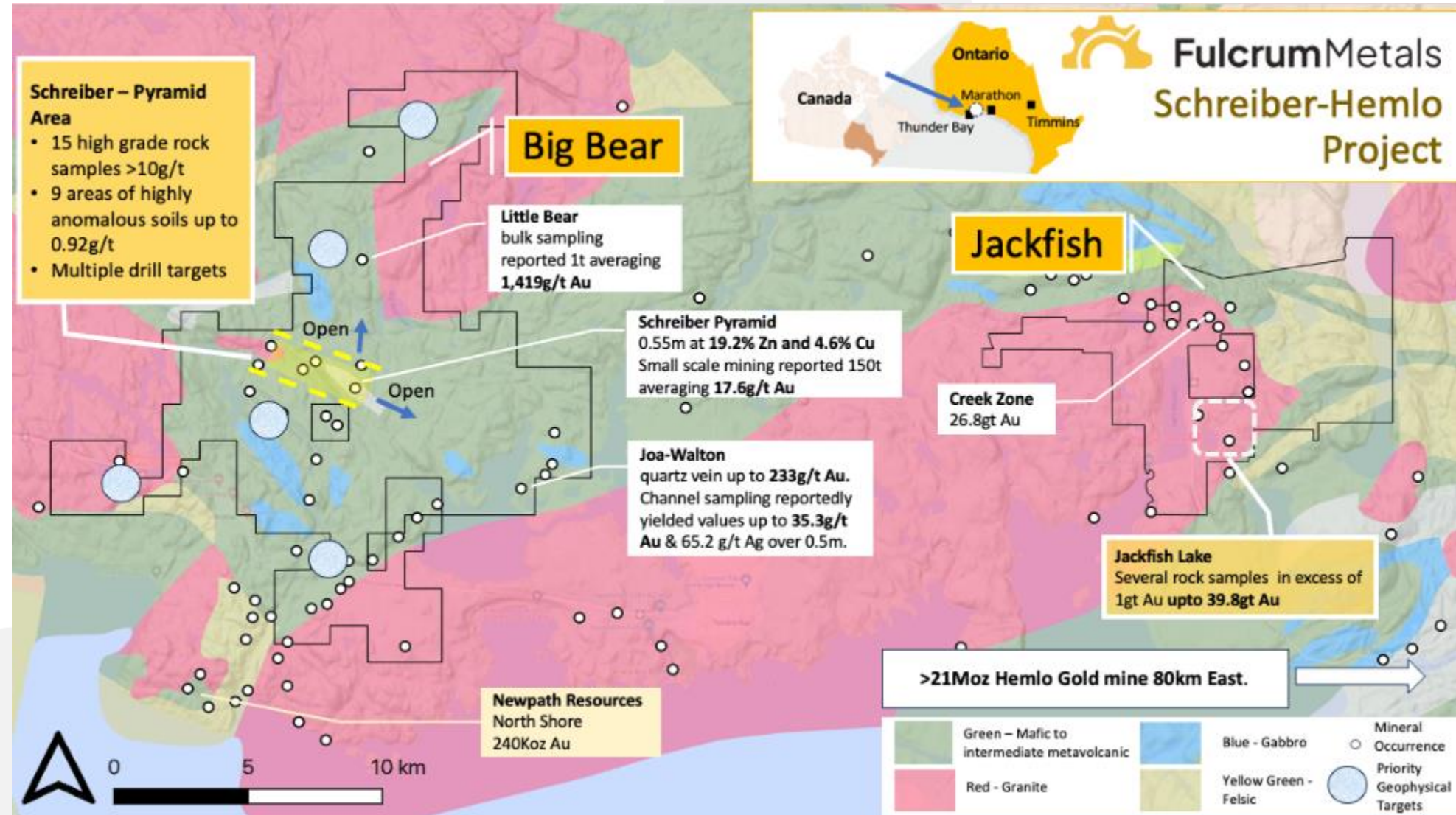
¹Goldcorp Diamond Drill Report for Assessment Purposes Hoyle Pond Mine, Timmins, Ontario, October 2015)

Schreiber-Hemlo Project area

High grade gold project drill ready for discovery over an area 113km²

At Big Bear Fulcrum has established: -

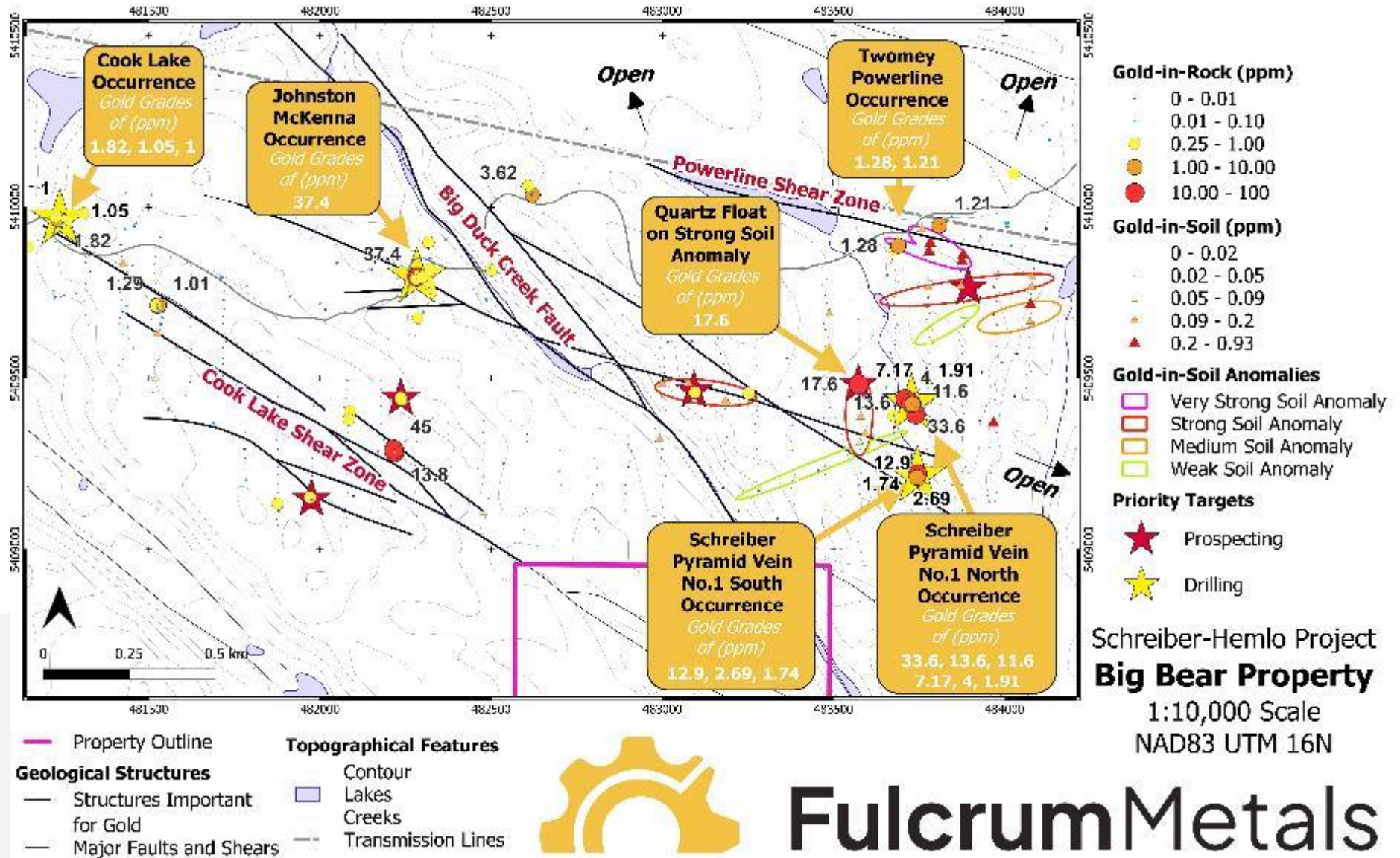
- High grade 3km+ gold corridor at Schreiber-Pyramid
 - Drill ready
 - Further targets
- 5 additional high priority geophysical target areas



Schreiber-Hemlo Project – Big Bear

Schreiber-Pyramid gold corridor drill ready for discovery

- Multiple drill ready targets and drill prospects
- Recent database (<3 years) of 37 rock samples over 1g/t Au upto 139g/t (2020)
- Several anomalous soil anomalies with samples up to nearly 1g/t Au
- Open to the north and east

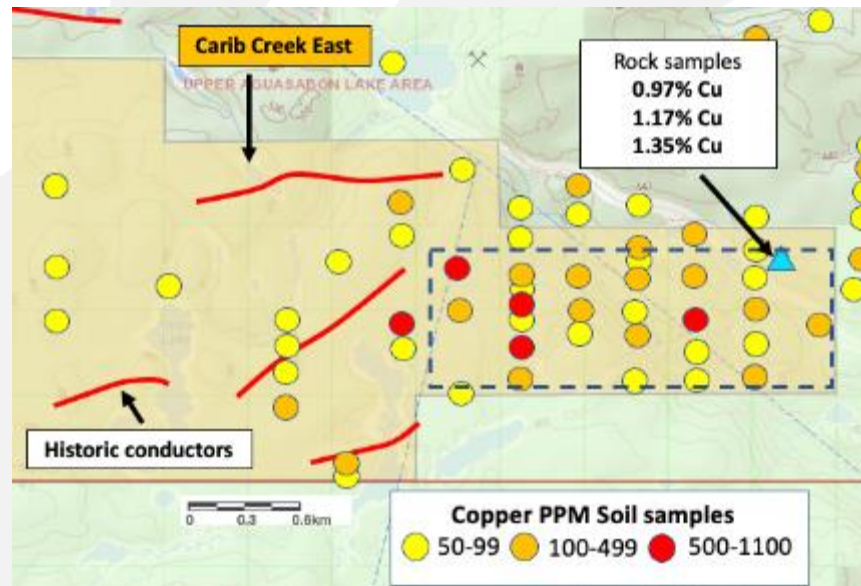


Tocheri Lake, Dayohessarah

(VTEM) airborne geophysical survey conducted over the Southwest corner of the property in March 2023 identified a weak electromagnetic conductor which may indicate buried mineralisation in addition to several magnetic targets. Adjoins GT Resources regionally significant Tyco I nickel-copper project.

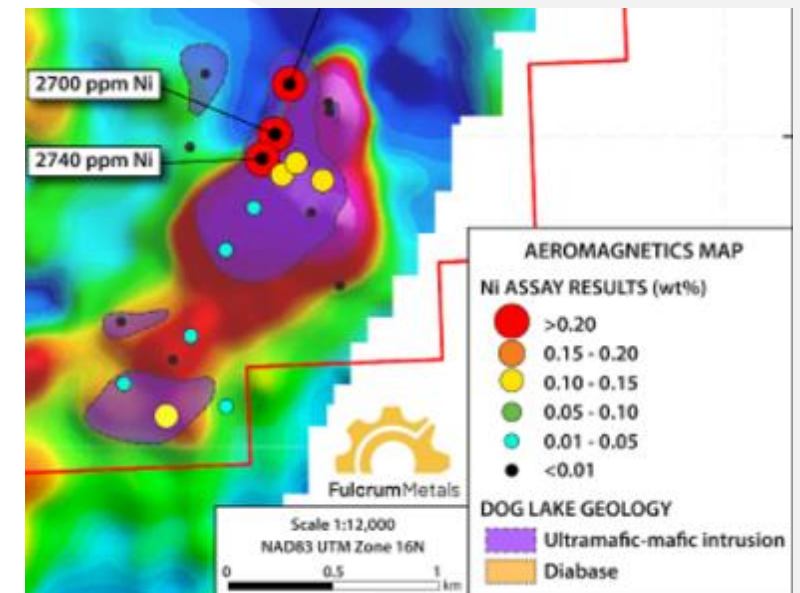
Carib Creek, Winston Lake

Copper exploration target identified with historic rock samples of upto 1.35% and soil samples up to 1,100ppm. Additional soil sampling in 2023 returned further strongly anomalous copper results of up to 747ppm with > 25% of samples over 50ppm and anomalous zinc soil samples of up to 236ppm Zn.



Dog Lake, Wawa

Limited rock sampling programmes across 2022/23 returned several strongly anomalous samples of up to 2,740ppm **nickel** (0.27%), confirming mineralisation of the intrusive rocks. Neighbours include Alamos Gold after the acquisition of Manitou Gold.





Saskatchewan Exploration

Uranium

Home to the largest and highest-grade uranium deposits in the world¹

Northern Saskatchewan, which is one of the world's leading sources of high-grade uranium and supplies about 20% of the world's uranium²

¹ Using the highest grade of notable mines in each country; The 10 biggest uranium mines in the world; Mining Technology

² <https://world-nuclear.org/information-library/country-profiles/countries-a-f/canada-uranium.aspx>

Letter of intent signed with Terra Balcanica Resources (CSE:TERA) on a 4-year option for CA\$3.3m in cash and shares, CA\$3.25m in work expenditures and a 1% NSR to Fulcrum with a CA\$1m buy back option to Terra for 0.5% of the 1% NSR. As at 13 June 2024 transaction remains conditional on the entering into of a definitive agreement.

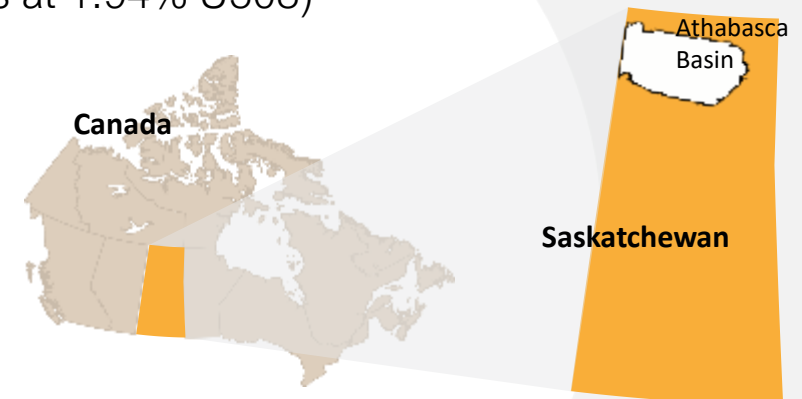
>59,000 hectares focused on:-

- Structure
- On trend with historic mines
- On trend with projects attracting significant investment

Why? discoveries have proved the concept of exploring along structure outside the Athabasca basin:-

Arrow discovery (4.3m tonnes at 0.83% U308)

Triple R discovery (2.7m tonnes at 1.94% U308)



Saskatchewan

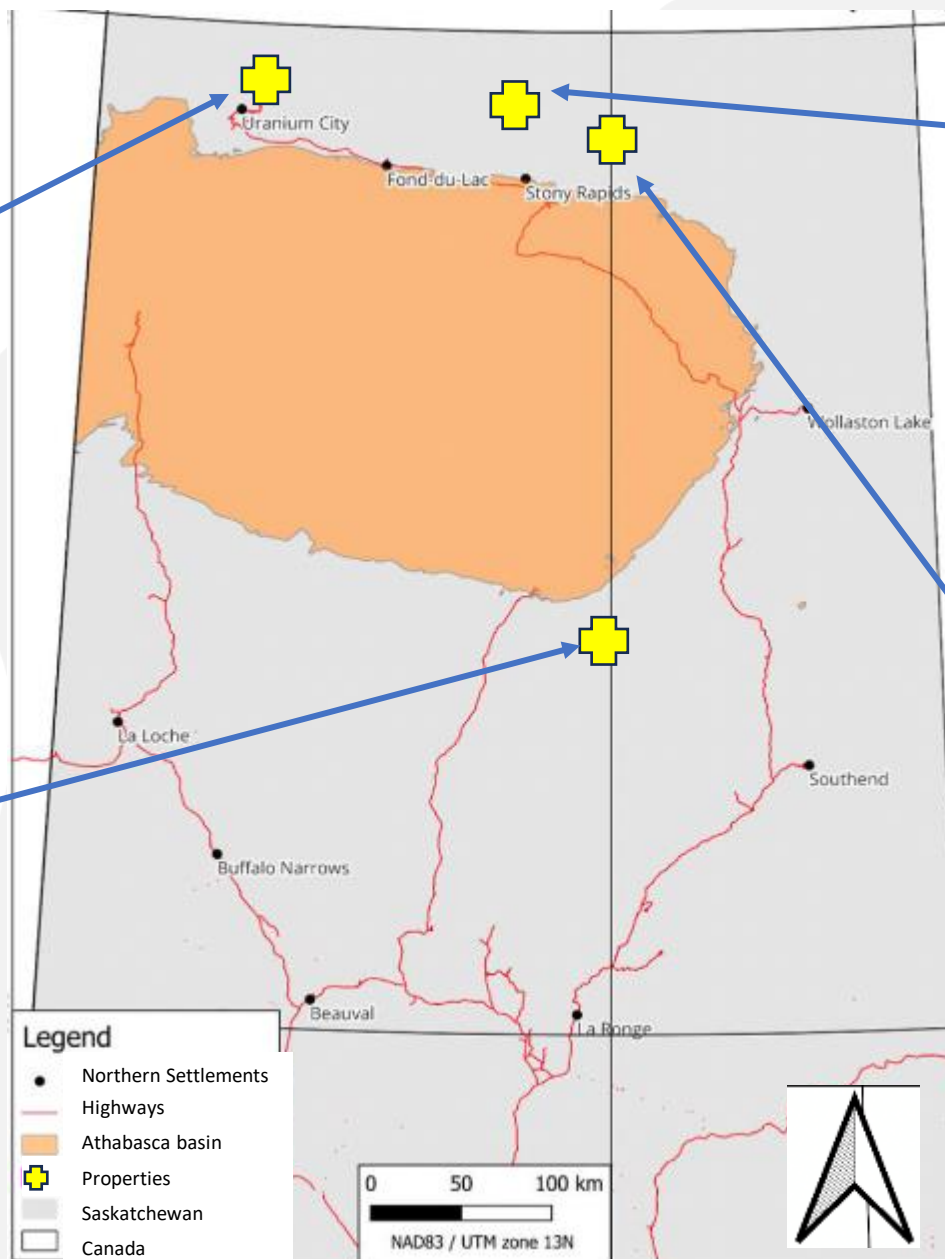
Uranium projects

Charlot-Neely 16,372ha

- Structure Black Bay Fault
- Historic mines. 14 within 10km of the Black Bay fault
- Mineralisation upto 6.2% U308
- Nearby significant earn-in agreements Fortune Bay Murmac / Strike Uranium Project Optioned \$3.4m cash and shares and \$6m in exploration expenditures for 70% earn in.

South Pendleton 4,115ha

- Structure Needle Falls Shear Zone
- Historic mines Same basement rocks that host prolific Key Lake and Rabbit Lake mines.
- Mineralisation several uranium anomalies not yet explored
- Nearby significant earn-in agreements Sky Harbour South Falcon project, 80% earn in for CDN\$5.3m in cash, shares and expenditures



Fontaine Lake 5,987ha

- Structure Grease River Fault
- Mineralisation upto 1.4% U308
- Nearby significant earn-in agreements Forum Energy Grease River project, CDN\$250k cash 1.6m shares and CDN\$3m expenditures

Snowbird 32,836ha

- Structure Black Lake Fault
- Historic Mines Nisto Uranium mine on trend 20km south
- Mineralisation several uranium anomalies not yet explored
- Nearby significant earn-in agreements Forum Energy Fir Island project, 51% earn in for CDN\$6m expenditures

In summary

Laying the foundation for a material growth story through cash generative tailings with transformative technology and discovery potential hard rock gold projects



Tailings Business

- ✓ Estimated 200k gold ounce* low discovery risk Kirkland Lake tailings project – no expensive drilling!
- ✓ Tier 1 partners in Extrakt (Technology) and Bechtel (Engineering)
- ✓ Conclude discussion on the Extrakt technology exclusivity for gold tailings in Ontario
- ✓ Close out Joint Venture with TDI for a first of its kind Extrakt technology testing facility in North America
- ✓ Primed for significant commercial and revenue opportunities in a multi-billion-dollar industry



Exploration Business

- ✓ Drill-ready gold projects in Ontario
 - ✓ Timmins Tully +100k ounce gold resource drill ready for expansion
 - ✓ Big Bear drill ready for discovery
- ✓ Close the disposal of uranium portfolio to Terra Balcanica for \$3.3m in cash and shares, \$3.25m of work expenditures and 1% NSR

**subject to verification by Fulcrum*

Share Capital Structure as at 04/06/2024

AIM: FMET

Warrants			
Issued	Price	Warrant shares	Value if converted
Feb 2023 – 2 year	17.5	3,501,726	£612,802
Aug 2023 – 3 year	18.5	263,513	£48,750
Feb 2023 – 3 year	26.25	595,839	£156,408
		4,361,079	£817,960

Convertible Loan Notes			
Issued	Price	Interest	Value
Aug 2023 – 2 year	18.5	12%	£520,000
Of which held by Directors			
Ryan Mee			£75,000
Aidan O'Hara			£75,000
Alan Mooney			£15,000
John Hamilton			£12,500
Total			£177,500

Fundamentals	
Shares in issue	49,960,943
Warrants outstanding	4,361,079
Market Cap at 15 pence	£7.5m
52 week low - high	14.2 – 18.8 pence

Directors & Significant Shareholders		
	No. of shares	% of share capital
Panther Metals	7,625,122	15.26%
Ryan Mee (CEO)	6,899,786	13.81%
Aidan O'Hara (Director)	6,875,485	13.76%
Mitchell Smith (NED)	468,823	0.94%
OnGold Invest Corp*	312,500	0.63%
*A company owned equally by Ryan Mee, Aidan O'Hara and Mitchell Smith		
Total	22,181,716	44.40%
Shares <u>NOT</u> in public hands		55.60%

The company holds sustainable and responsible exploration at the core of its operations, and operates in an honest and ethical manner, to deliver shareholder value and foster strong community links



- Supports local job creation and protecting the well-being of employees and local communities
- Promotes HSE considerations in all planning and decision making
- Maintains open dialogue with, and recognises the rights and aspirations of, local communities
- Conducts exploration with the lowest impact as possible on the natural environment
- Endeavours to rehabilitate the local environment or any other beneficial uses of land
- Accelerating the adoption of transformative technologies, such as artificial intelligence, data analytics and cloud computing

Connect with us



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